



## **Overview**

EHF Capital (“EHF”) is a family-owned investment firm dedicated to providing capital and management support to the growth of privately-held companies.

Since our capital comes from family portfolios we have the advantage of being flexible and unencumbered by fund structure dynamics. As a team driven by engineers and business owners, we have a unique perspective in assisting management with their growth objectives.

## **Investment Criteria**

EHF believes a concentration in the specialty chemical and manufacturing sectors capitalizes on a global need for cutting edge products, allows us to gain a deeper understanding of a niche marketplace, and leverages the knowledge and resources of our network.

- Specialty chemicals and manufacturing
- Proven financial success with good growth prospects
- Outstanding management team
  - Maintain active, operational role
  - Retain some equity in the firm
- EBITDA \$<5 million
- Prefer Southeastern U.S.-based headquarters

## **Why Choose EHF as a Partner?**

- Family-sourced capital allows flexibility in deal structure and timing of exit
- Principals value the legacy and continued investment by current management
- The firm is focused on long-term success and aligned incentives
- Principals have well-rounded experience in operations, strategy, and deal execution

### **Investment Team**

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